

**MISSION INVESTMENT FUND OF THE  
EVANGELICAL LUTHERAN CHURCH IN AMERICA  
8765 West Higgins Rd.,  
Chicago IL 60631**

**SOUTH CAROLINA SUPPLEMENT**

**THIS SUPPLEMENT TO THE OFFERING CIRCULAR DATED MAY 1, 2009  
AND TO MISSION INVESTMENT PURCHASE APPLICATIONS  
IS FOR DISTRIBUTION TO SOUTH CAROLINA RESIDENTS ONLY.**

The Fund's Mission Investments are registered or qualified as securities in various states in which they are offered for sale. These states have a variety of laws and regulations concerning the offering and sales of securities in those states. In accordance with securities regulations of the State of South Carolina, the following applies to offers and sales of Mission Investments in South Carolina.

MissionPlus Investments are available in South Carolina only to congregations and related organizations of the Evangelical Lutheran Church in America. *MissionPlus* Investments are not available in South Carolina to individuals.

MissionFirst Investments will not be offered and sold in South Carolina.

All Mission Investments. For investors residing in South Carolina, the following is added to the terms and conditions of *MissionTermSelect*-adjustable rate Investments, *MissionTermSelect*-fixed rate Investments, *MissionTermSelect/Grand*-fixed rate Investments, *MissionFuture4KIDZ* Investments, *MissionFuture* Investments, and *MissionPlus* Investments, issued under Offering Circular dated May 1, 2009:

It will be an event of default under this Mission Investment if principal or interest is not paid for a period of ninety days from the date of lawful demand by the legal holder thereof, other than by clerical error or administrative oversight, unless such default is waived by the holder or lawfully contested by the issuer. Such an event of default on this Mission Investment shall constitute a default on all Mission Investments issued to South Carolina holders under the same Offering Circular. Upon such event of default, South Carolina holders shall have the right to obtain the names and addresses of all South Carolina holders of such securities in default and by a vote of 25% of such holders to declare all such defaulted securities due and payable in full.

May 1, 2009

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